European Centre for Disease Prevention and Control

Events Portal

User Manual for Event Participants



User Manual for Events Participants

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Introduction

The Events Portal is a centralized platform designed to provide a personalised space for each participant in which they can view all the events they have been invited to, register to events, and claim their reimbursement if they are eligible. The participant has all this information centralised in their own personal space by creating and managing their own profile.

Purpose of This Manual

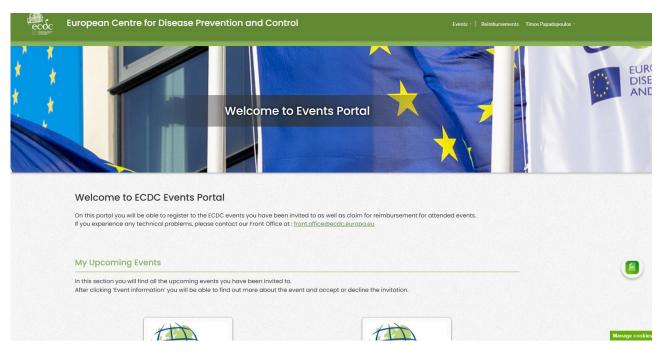
This user manual provides step-by-step guidance on how to effectively navigate and utilize the Events Portal. The Event Portal provides a personalised space for each participant in which they can view all the events they have been invited to, register to events, and claim their reimbursements if they are eligible. The participant has all this information centralised in their own personal space by creating and managing their own profile.



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Home Page

Upon logging into the **Events Portal**, you will see the homepage displaying the **European Centre for Disease Prevention and Control (ECDC) Events Portal**.

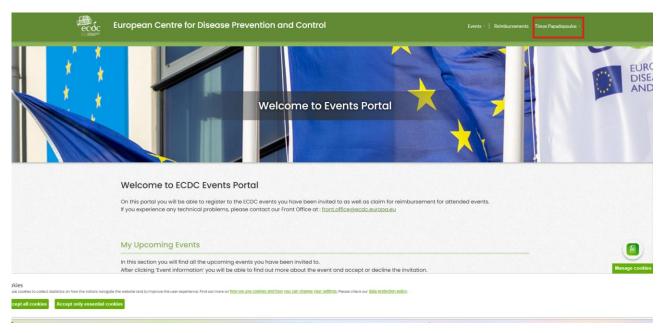




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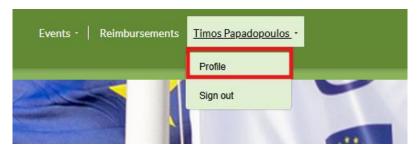
Profile

Upon signing in to the Events Portal you enter your personal space of the events portal. The information you provided (Email, First Name, Last Name) during your account creation is stored. In the top right corner, your name and last name is displayed.



Accessing and Updating Your Personal Information

- 1. Click on your Name in the top right corner
- 2. Select **Profile** from the drop-down menu



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The portal displays your profile information

Personal Details Fields

- Surname(s) as in passport/ID
- Given Name(s) as in passport/ID
- Date of Birth
- Email (This is a read only field and the value displayed is the email provided during the account creation)
- Residential City and Country
- Residential Address
- Job Title
- Phone Number
- Passport Number
- Passport Date of Expiry
- Nationality
- IBAN Number (*The IBAN number is requested in case you are eligible for a reimbursement for attending an event*)

Organization Details Section

- Organisation
- Organisation City and Country
- Organisation Address
- Organisation Postal Code

Emergency Contact Details

- Emergency Contact Full Name
- Emergency Contact Phone Number
- Emergency Contact Email
- Emergency Contact Mobile Phone Number
- 3. Click on **save** to update your profile information
- 4. Once saved the information you provided is updated in the portal and when you access it again you will see the updated values.
- 5. A message is generated that your profile has been updated successfully.



You can view and update your profile information at any time and each time the portal stores and displays the updated values you have entered.



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Important Note: The mandatory fields which require to be populated are indicated with a red asterisk next to each of the fields names.

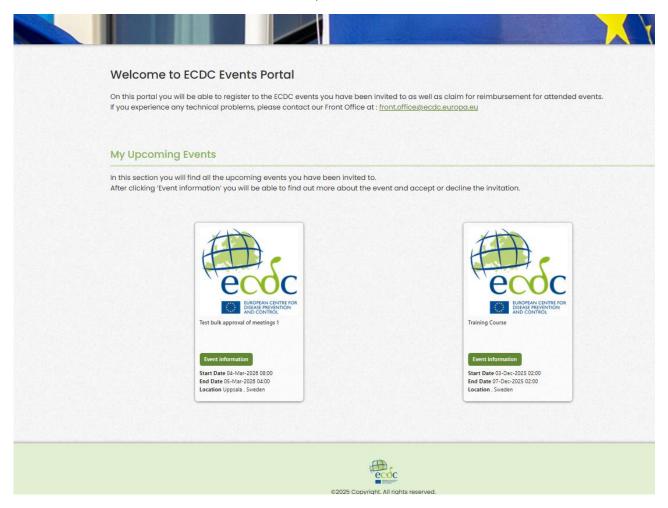
Important Note: When you register to an event, the information stored in your profile will be automatically displayed in the registration form as read-only values. In order to provide a different value to any of the prepopulated fields in the registration form you need to make the appropriate changes to your profile and reopen the registration form.



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My Upcoming Events

Upon signing in to the Events Portal, within the home page there is a section My Upcoming Events. In this section, the portal displays all the events you have been invited to (if you have not been invited to any event the section will be empty). Each event under the Upcoming Events displays basic information (Name of the event, Start Date, End Date and the location).

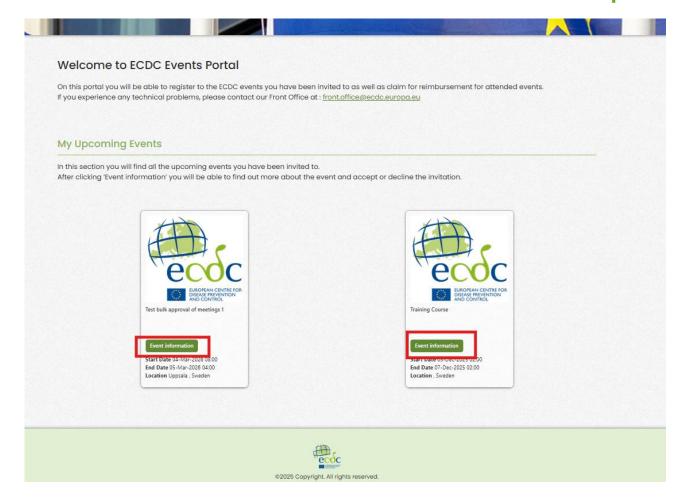


View details of an event

To view all the information of any of the events you have been invited to you simply click on the Event Information of the event.



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Upon clicking on the "Event Information" of the event you want to see the full information, you are navigated to the Event Information page where all the related details of the event are displayed.

Register to an Event

To register to an event, you plan to attend:

- 1. Click on the event you plan to attend from the events listed under "My Upcoming Events" list
- 2. Click on the RSVP functional button of the event



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The screen displays the registration form for the event.

Important Note: The registration form has your personal details pre-populated which have been retrieved from your Profile. In order to provide a different value to any of the pre-populated fields in the registration form you need to make the appropriate changes to your profile and re-open the registration form.

3. In the registration form select Accept from the two options (Decline/Accept)



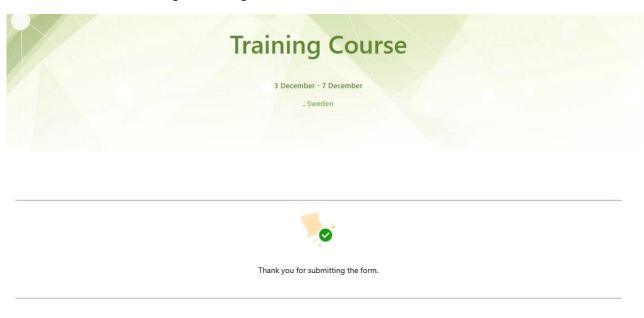


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4. Fill in all the information requested in the form. The mandatory fields to be populated are labeled as such with a red asterisk next to each field name.

Note: The mandatory fields which require to be populated are indicated with a red asterisk next to each of the fields names.

- 5. Once all the fields are populated click **Submit** to submit your registration.
- 6. Once the registration form has been successfully submitted you are presented with the confirmation message indicating that the submission was successful.



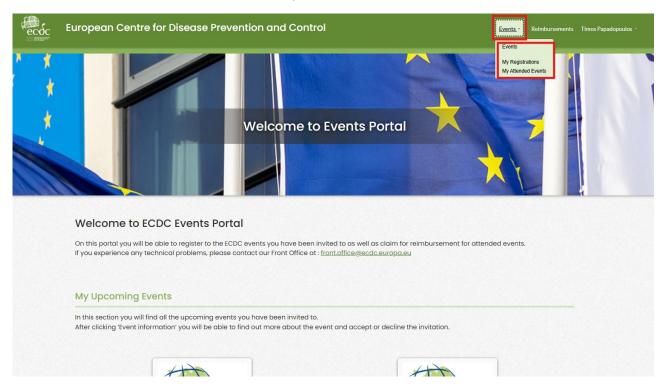
Upon successfully submitting the registration form for an event, the event you registered to appears under **My Registrations** screen.



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Events

The **Events** section includes your registrations and the events you have attended. By clicking on the dropdown, you can select either **My Registrations** to view and edit your registrations or select **My Attended Events** to view a list with the events you have attended to.





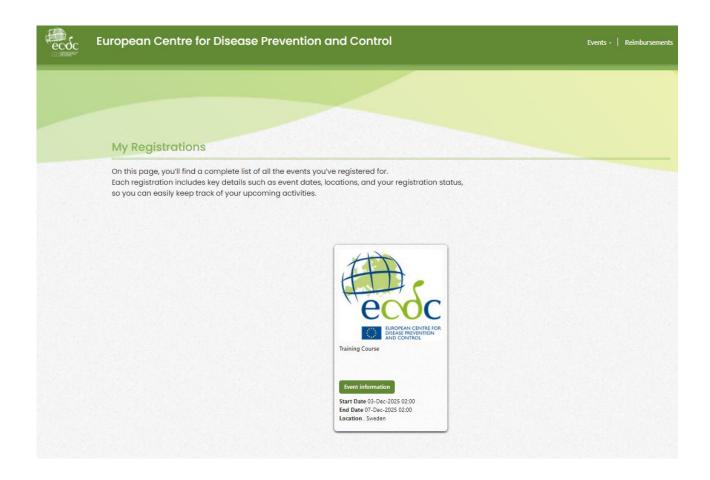
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My Registrations

My registrations is a section where you can view all the events you have registered to. To view the events, you have registered you click on the dropdown menu "Events" and select "My registrations".



Once clicked the screen you will find a complete list of all the events you have registered to. Each registration includes key details such as event dates, locations, can easily keep track of your upcoming activities.



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Edit my registration information.

You are able to edit the information provided when you submitted the registration form and registered to an event.

- 1. Click on the Events dropdown and select My Registrations.
- 2. Click on the **Event Information** of the event you want to edit your response.
- 3. Click on the **RSVP to this event** button to open the registration form
- 4. Make the appropriate changes to the information (you can also change the Response Type from accept to decline if you no longer planning on attending the event) in the registration form and click Submit.

Note: You can re-submit your registration form for an event as many times as you want in order to make any updates on your information you have provided, however if the button **RSVP to this event** is greyed out, it indicates that the registration period of the event has expired and the information included in your last submission will be the one stored.

My Attended Events

By clicking on the Events dropdown and selecting My Attended Events, the screen displays a list of all the evets you have attended. Each entry includes key information such as dates, locations, and highlights, giving you a complete overview of your participation history.





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Reimbursements

My Reimbursement is a section of the portal where you can manage your claims for events you have attended only in the case you are eligible for a reimbursement for an event.

Submit a reimbursement claim for an event.

After you have attended an event you had registered to, and the reimbursement process has started, under the section My Reimbursements you can find the event(s) for which you can submit your claims.

1. Click on My Reimbursements on the right top corner.



2. The screen displays a complete list of all the events for which there are active reimbursements including information on the deadline of each reimbursement claim.

Important note: For an event to be included in the **Reimbursements** section you must be eligible for a reimbursement claim. Even if you have attended an event, if you are not eligible for a reimbursement for the particular event, it is not included in the list.

3. Click on the Reimbursement Claim functional button of the event you want to submit your claim.



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4. The screen displays the Reimbursement form

Important Note: When you open the reimbursement application form, any personal information stored in your profile will be automatically displayed in the reimbursement application form as read-only values. In order to provide a different value to any of the pre-populated fields in the reimbursement form you need to make the appropriate changes to your profile and re-open the reimbursement application form.

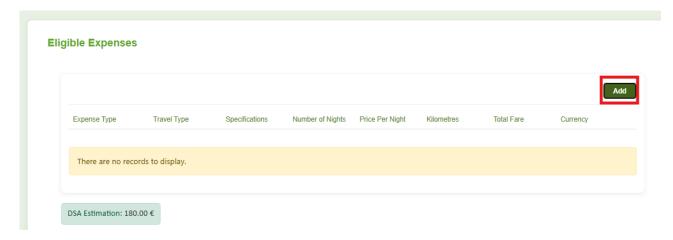
5. Ensure that you have populated all the required fields. If any of the required fields is missing a value, a message is displayed indicating the field(s) which do not have a value.



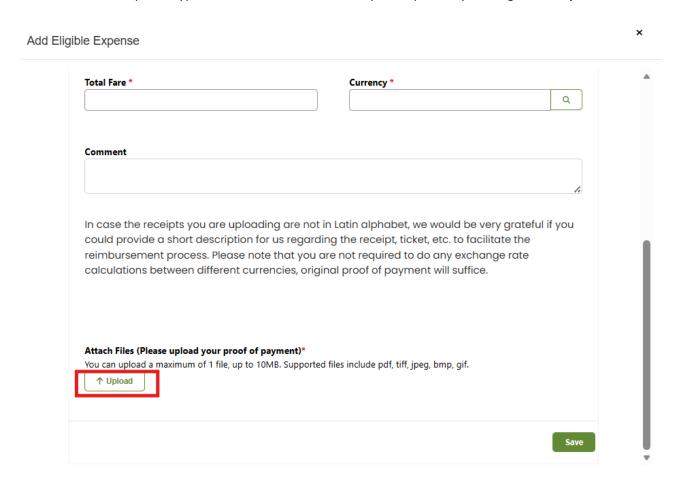
6. You can add any eligible expenses by clicking on the **Add** button of the Eligible Expenses section of the form.



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7. Select the Expense Type you want to add from the dropdown list and populated the required fields for each expense type. You can also attach files to your expense by clicking on the **Upload** button.



Important Note: You can only upload one file for your proof of payment upload and the file type must be either PDF, JPEG, TIFF, BMP or GIF and it can be up to 10MB in size.



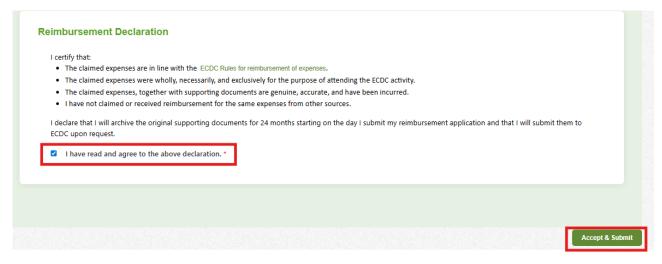
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8. You can attach document to your reimbursement form by clicking Add Documents button under the Attach Documents section of the form.



Important Note: You can only upload more than one file and the file type must be either PDF or JPEG, and it can be up to 10MB in size.

9. Ensure that you have read and agree to the reimbursement declaration by checking the related checkbox.



10. Click on **Accept & Submit** button to submit your reimbursement claim. Once successfully submitted you are presented with a confirmation message that your claim has been submitted successfully.



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Your Reimbursement claim has been successfully submitted.

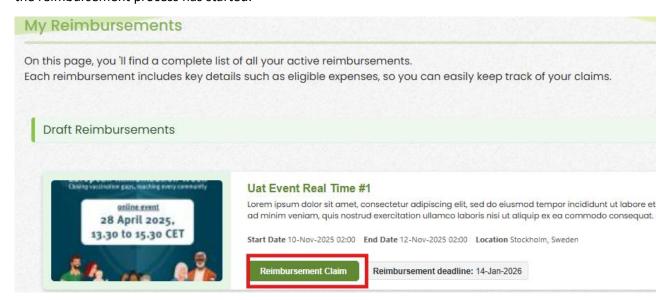
If you believe this is a mistake, please contact the event organizer.

Manage your reimbursements

In the Reimbursement section you are presented with a list of all the events you are eligible for a reimbursement claim. The statuses of each reimbursement indicate the current state from Draft, Submitted, and Processed.

Draft Reimbursements

These are active reimbursement records for the events you are eligible to a reimbursement claim. These entries are crated after you have attended an event for which you are eligible to a reimbursement claim and the reimbursement process has started.

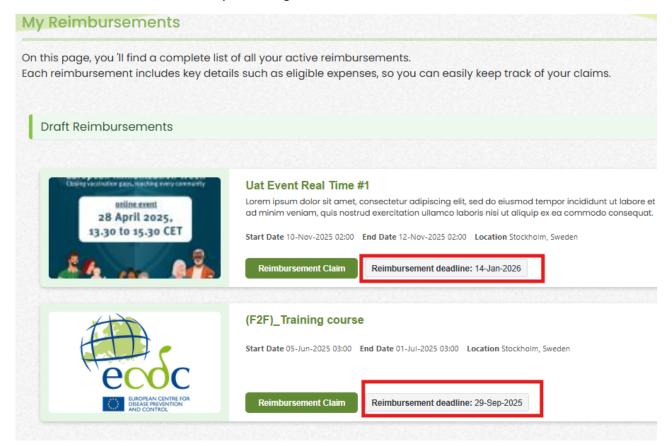




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You can start your reimbursement application by clicking on the **Reimbursement Claim** functional button and the reimbursement application form is displayed.

The **Reimbursement deadline** is the final date after which you will not be able to submit your reimbursement claim for an event you are eligible to.

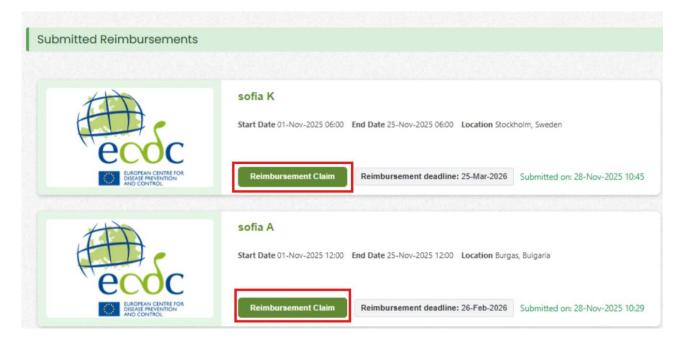


Submitted reimbursements

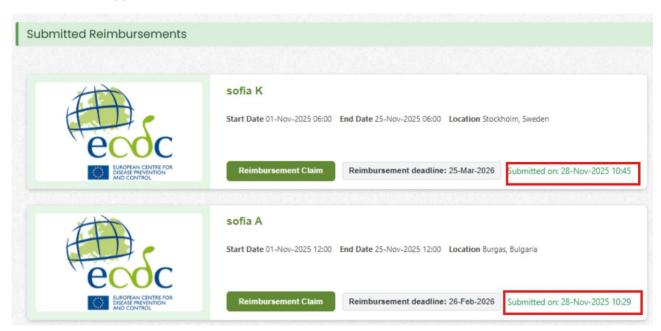
These are the reimbursement claims which you have already submitted. These are active entries and you can still re-submit the reimbursement form to make any appropriate changes to the information originally submitted by clicking on the **Reimbursement Claim** functional button.



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The information in each of the submitted reimbursement claims includes the deadline date of the reimbursement application submission as well the date and time of the last submission.





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Processed Reimbursements

The are the reimbursement claims which you have submitted, and they are now being processed by ECDC. These entries cannot be edited but you can still view your information that you submitted by clicking on the **View** button.

